May 2022

Territory OF POSSIBILITIES

DGA Development and Attractiveness
Department of Economic Development, Attractiveness and Innovation Promotion and Economic Studies
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A GENERAL PRESENTATION of Grand Paris Sud

**Accessibility**

- **International airport:**
  - 20 mn to Ory (Paris-Orly)
  - 40 mn to CDG (Paris-Charles de Gaulle)
  - 1h20 from London, 1h20 from Frankfurt, 1h30 from Munich

- **European highways A6, A5 and A4, and regional ringroad N104.**

- **2 hours from Brussels, 3 hours from London, 2 and a half hours from Lyon, direct TGV-connections from Paris to Frankfurt, Stuttgart, Munich, Zurich and Milan.**

- **17 stations**
  - RER D – 35 mn to Paris Gare de Lyon

Grand Paris Sud is located 30 mn from Paris
23 TOWNS
15 in Essonne
8 in Seine-et-Marne

353,988 INHABITANTS
+ 4.3% between 2016 and 2021

138,000 HOUSING
Around 16,000 housing units are planned by 2025

20,000 STUDENTS

25,000 COMPANIES

143,000 JOBS
Living in Grand Paris Sud

REGIONAL SHOPPING MALLS, including:

WESTFIELD CARRÉ SÉNART: 15.5 MILLION VISITORS
EVRY 2: 18 MILLION VISITORS

2 NATIONAL THEATRES

504 km CYCLE PATHS AND WALKING TRAILS
52% GREEN SPACE ROUGEAU, SENART AND BREVIANDE FORESTS
31 km SEINE RIVER FRONTAGE

7 GOLF COURSES
630 SPORTS CLUBS
31 HISTORIC SITES

AS WELL AS CULTURAL HERITAGE, SUCH AS THE CASTLES IN VAUX-LE-VICOMTE AND FONTAINELEAU

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A GENERAL PRESENTATION of Grand Paris Sud
The international action of Grand Paris Sud and its municipalities

Grand Paris Sud has been carrying out cooperation projects in connection with Mauritania since 1986, Mali since 1990 and Senegal since 2010. The agglomeration is currently a partner of the Mauritanian Association of Southern Municipalities and has a cooperation agreement with the city of Kayes (1990, Mali), the District of Bamako (2010, Mali), the city of Dakar (2010, Senegal) and the region of Nouakchott (2011, Mauritania).

Grand Paris Sud also has significant experience on a European level, both in seeking funding from the European Union and in participating in projects for the exchange of experiences / innovation in partnership with European cities.

Lastly, Grand Paris Sud carries out education measures for international citizenship in conjunction with local actors, cultural and socio-educational facilities in the area.

The engagement of Grand Paris Sud in international networks
THE ECONOMIC IDENTITY
Of the Territory
25,000
COMPANIES

143,000
JOBS

+ 43 % INSTITUTIONS between 2007 and 2017 (+ 38 % in Ile-de-France)
5,251 new corporates in 2021

Strong Economy
More than 4,300 business creations a year and 60 industrial parks. Choosen by companies’ headquarters (Safran Aircraft Engines, Accor, Arianespace...), international companies (UPS, Coca-Cola, Illumina...) and a dense SME’s network.
C50 : A club dedicated to major companies

Diversified Business
With a wide activity range: retail, aeronautics, computer systems, electronics, logistics, mechanics, robotics, smart building, software, services, life sciences...

A density of international companies:
- Accor
- Coca-Cola
- Fanuc Robotics
- Illumina “Solution Center” /Genopole
- Iris Ohyama
- Safran Aircraft Engines
- UPS
- X-Fab

THE ECONOMIC IDENTITY of the Territory
THE ECONOMIC IDENTITY of the Territory

214 ha of lands made available for economic growth

60 Business Parcs

560,000 m² Business Premises

1,500,000 m² Offices

3,000,000 m² Warehouses
Commercial offer: key figures

More than 620,000 m² of retail space GLA

Which equals a **commercial density of 1,8 m²/habitant** (contre 0,8 en Île-de-France)

**4 poles of regional focus which include two main poles**: Evry2, Westfield Carré Sénart, Marques Avenue A6* and Zone commerciale IKEA A6*.

**3 leaders of e-commerce**: Cdiscount, Zalando et Sarenza
214 Ha of lands for economic purposes

The agglomeration of Grand Paris Sud offers nearly 214 ha of land for economic purposes which are immediately available in its retail parks

1. Evry-Courcouronnes:
   Near 7 ha are available through the sites of: the former CACF, Thoison sur Genopole and site RCU04.

2. Carré Sénart:
   77 ha of land available on this large urban operation great importance which already has many services and equipment.

3. The retail park of Léonard de Vinci in Lisses:
   7.5 ha available in a high quality landscaped setting, more particularly in the sector of LEO LAB, conducive to the development of « hi-tech » and « middle-tech » activities.

4. PAE of Levant in Lieusaint:
   20 ha are to be developed for industrial and productive activities.

5. The business park of Sénart’s Ecopole (Lieusaint/Moissy-Cramayel/Combs-la-Ville):
   This activity center is dedicated to companies linked to the environmental and ecological transition as well as to new activities in the agri-food sector with availability land of 46 ha.

6. ZAC du Bois des Saint-Pères in Cesson/Savigny-le-Temple:
   8 ha remain to be marketed for economic activity.

7. PAE La Clé de Saint-Pierre in Saint-Pierre-du-Perray:
   It welcomes SME/SMI with an industrial, technological or tertiary vocation. There are still 4 ha of land to be developed.

8. Les Vergers in Tigery:
   It offers areas particularly dedicated to SME/SMI, manufacturers and distributors. 1 ha of land available.
Focus on the **turnkey industrial sites** selected by **Choose Paris Region**

1. FACTORY 4.0 ELCIMAÏ
   BOIS DES ST PERES INDUSTRIAL PARK
   O.I.N. Sénart – Industry
   3,5 ha Ready to Use

2. LISSES – LÉONARD DE VINCI
   Headquarters – High-tech and middle-tech activities
   20 ha Ready to Use

3. LISSES – BOIS CHALAND
   Headquarters, Industry
   2 ha Ready to Use

4. EVRY-COURCOURONNES – THOISON GENOPOLE
   Biotechs and Pharma
   Headquarters and laboratories
   1 ha Ready to Use

5. EVRY-COURCOURONNES – BOIS SAUVAGE
   Biotechs, Pharma industry
   Healthcare industry
   4,5 ha Ready to Use

6. PLOT X1 – SENART ECOPOLE PARK
   O.I.N. Sénart – Industry
   8 ha Ready to Use

7. PLOT 10H – LEVANT INTERNATIONAL PARK
   O.I.N. Sénart – Industry
   9 ha Ready to Use

8. PLOT 15 – LEVANT INTERNATIONAL PARK
   2,5 ha Ready to Use

THE ECONOMIC IDENTITY of the Territory
Focus on the **turnkey industrial sites** labeled «Rebound Pack»

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5. **X-FAB INNOVATION CAMPUS**  
   Nanotechnologies  
   Le Coudray-Montceaux/Corbeil-Essonnes
Biotechnology and Genomics: Genopole

Ambitious projects under preparation:
- The project of Thoison Campus 5 (1 ha)
- The project of AFM Parc 2000
- Continuation of the life pole
- The extension of Yposkesi’s factory
- The development of an operation on the site of ex CACF (4.6 ha)

AFM TÉLÉTHON
SUPPORT GROUPS FOR PATIENTS AFFECTED BY GENETIC DISORDERS AND THEIR FAMILIES
200,000 VOLUNTEERS
53,000 LOCAL SUPPORT GROUPS
5 M DE FRENCH PEOPLE INVOLVED

GENOPOLE
1st EUROPEAN BIO-CLUSTER
77 COMPANIES
18 ACADEMIC LABORATORIES
26 SCIENTIFIC PLATFORMS
2,659 DIRECT JOBS
5 CAMPUS

YPOSKESI
1st MANUFACTURING CENTRE FOR GENE THERAPY DRUGS

Genopole, a founding member of the MEDICEN Paris Region competitiveness cluster
Sports, Hobbies and Well-being

An innovative and sustainable urban and economic project around sport, health, leisure and well-being on the site of the former LU, Bobin, Bois de l'Epine de Ris-Orangis and Bondoufle racecourse: 200 Hectares controlled by the public authorities for a territorial project intended to create a new economy.

- **Research dimension**: improving high-level sports performance thanks to scientific research.
- **Economic dimension**: attract and encourage the emergence of innovative companies in the sector.
- **Formative dimension**: develop an innovative training network for sports’ professions.
- **Unifying dimension**: co-building the "sports campus“.

The Grand Paris Sport Cluster has a shared ambition: to make the Paris 2024 Olympics and Paralympics an opportunity to build together a sport nation and make our territories a field of excellence that will combine training, economy, sport and science. Date of creation: 2017
Paris\Villaroche, major Paris Region industrial cluster, is located 45mn from Paris downtown. It is next to Melun-Villaroche airport, and hosts several technological companies such as JPB Système, SAFRAN Aircraft engines, Zodiac. Over 8,000 people work in this aeronautic and technologic cluster, in several fields such as industrial mechanics, connected industry and robotics. It is partner of «AsTech Paris Region» World Class ASD Cluster. Paris\Villaroche has a «Territoire d’Industrie» National Landmark.

Safran Group occupies over 100 ha on site (with a 260,000 sqm facility for 6,000 jobs) mainly for assembly / civil and military motors testing.
Digitalization and Robotics

Major groups: Fanuc Robotics (world No. 1 in industrial robotics), SCC (French leader in IT infrastructure services), X-Fab (French manufacturer of semiconductor materials) and Melexis (development of chips and sensors electronics, from semiconductors manufactured by X-Fab).

C19: video game and digital interactions cluster:
Activities: Incubation (partnership with IMT Starter), nursery, R&D, training, provision of a technological platform and offices.
9 user companies. Target of 50 companies by 2022.

A cluster of actors in higher education, research and innovation which are recognized in the field: Telecom Campus, ENSIEE with the C19 (a cluster dedicated to innovation in the digital sector, and notably, in video games)

The “Grande Ecole du numérique” in Evry-Courcouronnes, Grigny and Sénart.
The 12,900 m² project of "Racines Carré" which consists of offices focused on ecology and digital technology, at Carré Sénart, led by its proponent: SOPIC.
A Data center project in the park of Leonardo da Vinci (100,000 m² of premises).
**Supply chain innovation/E-commerce**

**Hubs:** Zalando’s supply chain Hub, Sarenza’s logistics’ platform, the Cdiscount supply chain website, UPS (a world leader of express transport), and Leroy Merlin logistics’ site that extends to 70,000 m².

**A future Hub:** Scadif’s logistics’ site 80,000 m² à Réau/Moissy Cramayel pour 2023.

**A club of supply chain innovation** to manage the network of companies in the sector and respond to the issues of stakeholders in the sector (an operational orientation).

**A supply chain innovation cluster** that brings together the expertise of stakeholders so as to foster innovation in the field (a prospective orientation).

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The most prominent supply chain names are located and settled in the park of A5-Sénart.
Eco-activities

More than **100** corporates in the fields of eco-construction, circular economy and eco-mobility are available. (source: The Service of Corporate Relations GPS-the Economic Observatory of GPS - 2018).

The membership of the agglomeration to the PEXE* network and competitiveness pole Cap Digital.
*A national network (encompassing clusters, poles of competitiveness, and professional associations) for the development of environmental SME support and energy management.

**Among the wide range of corporates in the territory:** ATF Gaïa, Electric Loading, Iterria...

**More information is to be found in:** grandparissud.ecoentreprises-france.fr

Eco activities club: a space for the exchange between companies within the sector which is animated by Grand Paris Sud.

1 An eco nursery dedicated to young creators

SENART ECOPOLE
**1ST BUSINESS PARC IN ILE-DE-FRANCE DEDICATED TO ECO-COMPANIES**
34 COMPANIES
50 HA OF SPACE MADE AVAILABLE
RICH TRAINING, Research and Innovation Environment
Évry-Sénart Sciences et Innovation (ESSI) is an association which brings together the actors of higher education, research, and innovation in Grand Paris Sud.

A Campus Fab: training center dedicated to industrial activities - technical platforms about 2300 sqm.
A Production School (by ICAM Grand Paris Sud, Graduate Engineering school)
**Incubators**
- **IMT Starter**
  3rd incubator in France for its creation of numerous job opportunities
- **Cluster C-19**
  ENSIIE’s Resources and Innovation center
- **Incubator of biotechs Genopole corporates**
  1st French nursery dedicated to life science and biotech
- **Incubator Grand Paris Sport**
  Specialized in the sportech’s sector in partnership with IMT Starter and Grand Paris Sud

**FabLabs**
- **FabLab of ETOILE** - Evry-Courcouronnes
  A space for prototyping, innovation, and entrepreneurship
- **OpenLab of the IUT** - Evry-Courcouronnes
- **Shaker Genopole** - Evry-Courcouronnes
  Project leaders in biotech
- **Fab’Art** - Grigny
  Fashion and audiovisual professions
- **Sénart’Lab** - Lieusaint
  ICAM Grand Paris Sud Innovation workshop
- **Plascilab** - Ris-Orangis
  The practice of digital, technical and scientific activities.

**Living Lab**
- **Evident Handicap Santé**
- **H-Lab Handicap Santé**

**CampusFab**
The industrial school of the future.
A pool of trained professionals

A dedicated task force to recruit the best talents:

Introduction and mobilization of the key public and private partners.
Scheduling, attending and coordination of the meetings with:
- Engineering Schools
- Business Schools
- Universities
- Headhunters
- Job Boards
- National Job Agency

A local mission of de Sénart
A local mission of Corbeil-Essonnes: MIVE 91
PLIE of Corbeil-Essonnes: PLIE EVE
A local mission and PLIE of Evry: Dynamique Emploi
A local mission of de Grigny
PLIE Nord-Essonne (Grigny)

A customized step-by-step recruitment offer

- Position briefing
- Research of candidates
- Selection of interviews
- Presentation of the candidates
- Introduction & Follow-up
Corporate Services

Supporting the implementation of projects and business development

Organizing Corporate hospitality

Coordinating responses to your problems with our partners

Animating economic retail parks and strategic sectors

Connecting with higher education institutions, clusters, and so on

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Thank you for your attention

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